

The Trustee

will only accept this form if it is correctly and fully completed.

Any questions, call
Member Services 1300 131 227

Under superannuation law, the Trustee can only accept certain types of contributions after you reach age 65, provided that you have met the work test. This means that you can make contributions into your AESF superannuation account providing you have been gainfully employed* for at least 40 hours in a period of not more than 30 consecutive days during the financial year.

Once the work test has been met for the financial year and you are aged 65 or over but less than 75, you can make or continue to make voluntary member contributions into your super within that financial year. Member contributions include after-tax [non-concessional] and member tax-deductible [self-employed] contributions. If you are aged 75, we can only accept these types of contributions if it is being paid within 28 days after the end of the month in which you turn 75. You will also be able to receive or continue to receive employer voluntary contributions such as salary sacrifice contributions within that financial year.

For more information about contribution rules, please refer to the Product Disclosure Statement [PDS] and Member Guide on our website aesf.com.au

1. Member details

Member number/s

Full name

Email address

Date of birth
[dd/mm/yy]

2. Declaration

This declaration is being made in relation to the financial year ended 30 June

YES, I am aged 65 to 74 years [inclusive] and have been gainfully employed* for at least 40 hours in a period of not more than 30 consecutive days in this financial year.

* *Gainfully employed means employed or self-employed for gain or reward in any business, trade, profession, vocation, calling, occupation or employment.*

Note: We can still receive contributions for you once you've met the work test for the current financial year. If you don't meet the work test, any work test dependant contributions made after age 65 during the financial year must be returned to you.

Member's signature

Date [dd/mm/yy]

When complete

email and post this form:

info@aesf.com.au

AESF
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Australia