

**The Trustee**

will only accept this form if it is correctly and fully completed.

Any questions, call  
Member Services 1300 131 227

**1. Member details**

Member number/s

Full name

Email address

Date of birth  
[dd/mm/yy]

**2. Eligibility to Contribute**

AESF can only accept your contributions if you are able to answer YES to one of the following questions:

**YES**, I am aged under 65 years.

**YES**, I am aged 65 to 74 years [inclusive] and have been gainfully employed for at least 40 hours in a period of not more than 30 consecutive days in this financial year.

**3. Contribution Amount and Payment Details**

Cheque

Please find attached my cheque for \$

Cheques are made payable to **Australian Executor Trustees Limited ACF Tidswell Master Super Plan – AESF Division**

EFT - AUD

I will be electronically transferring an amount of \$

BSB: **105 025** Account No: **063 877 640** Account Name: **Australian Executor Trustees Limited ACF Tidswell Master Super Plan AESF Division**

**Note:** You must use your Member Number as a reference to avoid any delays in crediting payment to your account.

EFT - GBP

I will be electronically transferring an amount of \$

Account No./IBAN: **201640GBPO1** SWIFT/BIC: **SGBLAU2S**

Account Name: **Australian Executor Trustees Limited ACF Tidswell Master Super Plan AESF Division**

**Note:** You must use your Member Number as a reference to avoid any delays in crediting payment to your account.

EFT - USD

I will be electronically transferring an amount of \$

Account No./IBAN: **201640USD04** SWIFT/BIC: **SGBLAU2S**

Account Name: **Australian Executor Trustees Limited ACF Tidswell Master Super Plan AESF Division**

**Note:** You must use your Member Number as a reference to avoid any delays in crediting payment to your account.

Direct Debit     
  Monthly     
  Once off     
 Deduction amount \$

**Note:** The minimum monthly amount for direct debit is \$30. If you select Monthly, deductions will take place on or near the 20<sup>th</sup> of the month.

**Please provide your Bank Account details below:**

Name of financial institution      
 BSB    -

Name of account      
 Account number

I/we request and agree that Australian Executor Trustees Limited ABN 84 007 869 794 [User ID 162309] [AET Custodian and Tidswell Financial Services Ltd [Trustee] to draw funds from my/our account and agree to the terms and conditions of the Direct Debit Request Service Agreement set out on page 3.

### Signature of account holder[s]

The account holder[s] as registered with the financial institution in respect to the account detailed above hereby agree and approve the operation of this Direct Debit Request for the benefit of the applicant whose signature appears on page 2 of this Application form.

Signature	Date [dd/mm/yy]	Signature	Date [dd/mm/yy]
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

### 4. Contribution Fee

I consent and authorise the Trustee to deduct a contribution fee as stated below from my account to pay my financial adviser for the advice provided in relation to my account in AESF.

Contribution Fee [once off]     
 \$      
 %      
**Note:** If no Contribution fee is nominated, 0% / \$0.00 will apply

### 5. Declaration

I declare that the information I have given on this form is true and correct.

I understand that the effective date of the contribution will be the date that all required information has been received by the Trustee. Please allow up to 3 days for AESF to receive EFT and Direct Debit contributions.

Member's signature      
 Date [dd/mm/yy]

This Direct Debit Request Service Agreement [**Service Agreement**] is issued by Australian Executor Trustees Limited ABN 84 007 869 794 [User ID 162309] [**AET Custodian**] of Level 22, 207 Kent Street, Sydney NSW 2000 and Tidswell Financial Services Ltd ABN 55 010 810 607 AFSL 237628 RSEL L0000888 [**Tidswell**]. Collectively the AET Custodian and Tidswell may be referred to as 'we', 'us' or 'our'. Please retain a copy for your records. This Service Agreement and the Direct Debit Request on page 1-2 contain the terms and conditions on which you authorise us to debit money from your account and the obligations of us and you under this agreement. You should read through the Service Agreement and Schedule carefully to ensure you understand these terms and conditions. You should direct all enquiries regarding your direct debit facility to AESF.

Issued by the Trustee  
Tidswell Financial Services Ltd  
ABN 55 010 810 607  
AFSL 237628  
RSE Licence L0000888

## 6. Direct Debit Request Service Agreement

### Our commitment to you

- we will give you at least 14 days' notice in writing if there are changes to the terms of drawing arrangements or if we cancel the drawing arrangements;
- we will keep the details of your nominated financial institution account confidential, except if it is necessary to provide your details to our bank for the purpose of conducting direct debits with your bank;
- where the due date is not a business day, we will draw from your nominated financial institution account on the business day before or after the due date in accordance with the terms and conditions of your agreed arrangement with us.

### Your commitment to us

It is your responsibility to:

- ensure your nominated financial institution account can accept direct debits;
- ensure there is sufficient money available in the nominated financial institution account to meet each drawing on the due date;
- advise us if the nominated financial institution account is transferred or closed, or the account details change. We require a minimum of 7 working days notice of change for banks and 14 days for credit unions and building societies;
- arrange an alternative payment method acceptable to us if we cancel the drawing arrangements;
- ensure that all financial institution account holders nominated in the schedule on page 1, sign on page 2.

### Your rights

You should contact us in writing if you wish to alter the drawing arrangements. This includes:

- stopping an individual drawing;
- deferring a drawing;
- suspending future drawings;
- altering the Schedule; and
- cancelling the Schedule.

You should contact AESF if you consider that a drawing has been initiated incorrectly.

### Other information

- the details of your drawing arrangements are contained in the Direct Debit Request on page 1-2;
- we reserve the right to cancel drawing arrangements if drawings are dishonoured by your financial institution;
- if your drawing dishonours, your financial institution may charge you a fee. We do not currently charge for dishonours, but reserve the right to do so in the future;
- your drawing arrangements are also governed by the terms and conditions of your agreed arrangements with us.

**When complete**  
email and post this form:

info@aesf.com.au

AESF  
41A Mount Barker Road  
Hahndorf SA 5245  
Australia