

Form 7 Direct Debit Request

Page 1 of 2

Form 7

The Trustee

will only accept this form if it is correctly and fully completed.

Any questions, call
Member Services 1300 131 227

1. Member details

Member number/s

Date of birth
[dd/mm/yy]

Full name

Email address

2. Bank Account Details

Name of financial institution

BSB

 -

Name of account

Account number

3. Contribution Details

Please note: the minimum monthly amount for direct debit is \$30.00. If you select Monthly, deductions will take place on or near the 20th of the month.

Deduction Amount

\$

Monthly

Once off

Type of Contribution

Member Voluntary

Spouse

4. Agreement & Declaration

I/We request and agree that Australian Executor Trustees Limited ABN 84 007 869 794 [User ID 162309] [AET Custodian] and Tidswell Financial Services Ltd [Tidswell] to draw funds from my/our account.

I/We acknowledge that this Direct Debit Request is governed by the terms of the Direct Debit Request Service Agreement and/or the terms and conditions of the Product Disclosure Statement[s] to which this Direct Debit Request relates. I/we have read and agree to the terms and conditions and confirm that this authority is to remain in force until I/we give notice in writing.

I/We, as authorised signatories for the account listed above, hereby agree and approve the operation of this Direct Debit Request.

Signature

Date [dd/mm/yy]

Signature

Date [dd/mm/yy]

Issued by the Trustee
Tidswell Financial Services Ltd
ABN 55 010 810 607
AFSL 237628
RSE Licence L0000888

Please read before completing the Direct Debit Request Schedule

This Direct Debit Request Service Agreement [**Service Agreement**] is issued by Australian Executor Trustees Limited ABN 84 007 869 794 [User ID 162309] [**AET Custodian**] of Level 22, 207 Kent Street, Sydney NSW 2000 and Tidswell Financial Services Ltd ABN 55 010 810 607 AFSL 237628 RSEL L0000888 [**Tidswell**]. Collectively the AET Custodian and Tidswell may be referred to as 'we', 'us' or 'our'. Please retain a copy for your records. This Service Agreement and the Direct Debit Request on page 1 contain the terms and conditions on which you authorise us to debit money from your account and the obligations of us and you under this agreement. You should read through the Service Agreement and Schedule carefully to ensure you understand these terms and conditions. You should direct all enquiries regarding your direct debit facility to AESF.

Issued by the Trustee
Tidswell Financial Services Ltd
ABN 55 010 810 607
AFSL 237628
RSE Licence L0000888

5. Direct Debit Request Service Agreement

Our commitment to you

- we will give you at least 14 days' notice in writing if there are changes to the terms of drawing arrangements or if we cancel the drawing arrangements;
- we will keep the details of your nominated financial institution account confidential, except if it is necessary to provide your details to our bank for the purpose of conducting direct debits with your bank;
- where the due date is not a business day, we will draw from your nominated financial institution account on the business day before or after the due date in accordance with the terms and conditions of your agreed arrangement with us.

Your commitment to us

It is your responsibility to:

- ensure your nominated financial institution account can accept direct debits;
- ensure there is sufficient money available in the nominated financial institution account to meet each drawing on the due date;
- advise us if the nominated financial institution account is transferred or closed, or the account details change. We require a minimum of 7 working days notice of change for banks and 14 days for credit unions and building societies;
- arrange an alternative payment method acceptable to us if we cancel the drawing arrangements;
- ensure that all account holders on the nominated financial institution account sign the Direct Debit Request on page 1.

Your rights

You should contact us in writing if you wish to alter the drawing arrangements. This includes:

- stopping an individual drawing;
- deferring a drawing;
- suspending future drawings;
- altering the Schedule; and
- cancelling the Schedule.

You should contact AESF if you consider that a drawing has been initiated incorrectly.

Other information

- the details of your drawing arrangements are contained in the Direct Debit Request on page 1;
- we reserve the right to cancel drawing arrangements if drawings are dishonoured by your financial institution;
- if your drawing dishonours, your financial institution may charge you a fee. We do not currently charge for dishonours, but reserve the right to do so in the future;
- your drawing arrangements are also governed by the terms and conditions of your agreed arrangements with us.

When complete
email and post this form:
info@aesf.com.au
AESF
41A Mount Barker Road
Hahndorf SA 5245
Australia