

Form 8

Investment Switch & Investment Strategy

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Form 8

The Trustee

will only accept this form if it is correctly and fully completed.

Any questions, call
Member Services 1300 131 227

1. Member details

Member number/s

Full name

Email address

Date of birth
[dd/mm/yy]

2. Switch investment options

Please read the following instructions before completing this section:

- If you are switching part of your existing investments using dollar amounts, the **Total \$ switch amount** for **column A** and **column B** must be equal.

What would you like to do?

- Switch your existing investments** >> complete **column B** only [this column must total 100%]
- Switch part of your existing investments** >> complete **columns A and B** [enter either \$ or %]
- Instruct us how your future super contributions will be invested*** >> complete **column C** [this column must total 100%]
* Complete Column C if your future investment profile is different to your current investment profile.
- Change your pension payment draw order** >> complete **column D** [min of 3 must be selected]

Complete table over page

Issued by the Trustee
Tidswell Financial Services Ltd
ABN 55 010 810 607
AFSL 237628
RSE Licence L0000888

v2.0118

Please indicate the currency of current investment in AESF:

GBP / USD / AUD / EUR

If the currency of current investment differs from the currency of switch investment AESF will convert on behalf of the member.

Investment Options	Currency	Switch FROM these options [Column A] \$ or %	Switch TO these options [Column B] \$ or %	Future profile [Column C] %	Pension Payment [Column D] draw order [min 1, 2, 3]
Vanguard Conservative Index Fund	AUD				
Vanguard Balanced Index Fund	AUD				
Vanguard Growth Index Fund	AUD				
Vanguard High Growth Index Fund	AUD				
Vanguard Global Infrastructure Index Fund [unhedged]	AUD				
Vanguard Australian Shares Index	AUD				
Vanguard Australia Property Securities Index Fund	AUD				
Vanguard International Fixed Interest [hedged]	AUD				
Vanguard Australian Fixed Interest Index Fund	AUD				
ishares S&P500	AUD				
ishares MSCI Emerging Markets	AUD				
Perth Mint Gold	AUD				
GBP Vanguard FTSE 100 UCITS	GBP				
GBP ishares UK Property UCITS	GBP				
GBP ishares Core £ Corporate Bond UCITS	GBP				
GBP iShares Global High Yield Corp Bond GBP Hedged	GBP				
GBP iShares S&P 500 GBP Hedged UCITS ETF	GBP				
GBP iShares MSCI World GBP Hedged UCITS ETF	GBP				
GBP iShares £ Index-Linked Gilts UCITS ETF GBP	GBP				
USD ishares Core Conservative Allocation ETF	USD				
USD ishares Core Moderate Allocation ETF	USD				
USD ishares Core Growth Allocation ETF	USD				
USD ishares Core Aggressive Allocation ETF	USD				
USD Vanguard High Dividend Yield	USD				
AESF AUD Cash Fund	AUD				
AESF GBP Cash Fund	GBP				
AESF USD Cash Fund	USD				

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3. Declaration

I understand and agree that neither the Trustee nor any Investment Manager guarantees the performance of the investment strategy/ies I have selected. I acknowledge that:

- this authority is provided on the basis that the Trustee may only give effect to it within four weeks of receipt in accordance with the terms and conditions of the Trust Deed, or such other period as the Trustee in its absolute discretion may determine.
- the investment strategy/ies selected will remain in place until I submit a new Investment Switch & Investment Strategy Form that is accepted by the Trustee.

I have not obtained financial advice.

OR

I have obtained financial advice from a licensed adviser regarding my investment strategy/ies in AESF.

OR

I am acting as an Authorised Representative or Financial Adviser and certify that the member has given a signed authority to the Trustee and this authority has not been withdrawn.

Member's / Authorised Rep / Financial Adviser

Date [dd/mm/yy]

When complete
email and post this form:

info@aesf.com.au

AESF
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