HM Revenue & Customs

Scheme member to both transferring scheme and receiving scheme - Change of member's residence

About this form

Use this form to tell your UK scheme administrator and overseas scheme manager about a change of circumstances that may result in a change to the tax treatment of an overseas transfer or onwards transfer between overseas schemes.

Tax charges

A change of residence may mean:

- that you may have to pay UK tax on an earlier overseas transfer or later payment out of the overseas scheme even if you are not resident in the UK
- that tax you paid on an earlier overseas transfer can be reclaimed from HMRC

You must complete this form and send a copy to your original UK scheme administrator and a copy to your overseas scheme manager. They will take any action to either deduct tax due or reclaim the tax back from HM Revenue and Customs.

You can find more information about transferring to an overseas pension scheme on gov.uk at www.gov.uk/government/collections/overseas-pension-schemes

To find out what you can expect from us and what we expect from you go to www.gov.uk/hmrc/your-charter and have a look at Your Charter.

About you

1 Your full name

Title

Last name

First name(s)

2 National Insurance number

If you have contacted Jobcentre Plus and are not entitled to a National Insurance number, please state the reasons and give any HMRC reference number that you have received

3 Your date of birth *DD MM YYYY*

4 Your contact phone number

5 Your email address

6 Your current residential address

Postcode

Country

7 Your previous residential address

Postcode

Country

8 Date your address changed *DD MM YYYY*

Declaration

To the best of my knowledge and belief the information given in this form is correct and complete.

Print name

Signature

Date *DD MM YYYY*